Broker: Approval Required:/ / 2020

Install/Delivery Due: //2020 Settlement Due: / / 2020

|  |  |
| --- | --- |
| **Applicant / Guarantor 1** |  |
| **Applicant / Guarantor 2** |  |
| **Applicant / Guarantor 3** |  |

**Security**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Description** | **Value** | **Refi / Purchase** |  | **Supplier** |
|  | $ |  |  |  |
|  | $ |  |  |  |
|  | $ |  |  |  |

**Terms Requested**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Lender / Product** | **Term** | **Balloon** | **Amount** | **Rate/Pmnt Sought** |
|  |  | $      /     % | $ | %  $     /m |
|  |  | $      /     % | $ | %  $     /m |
|  |  | $      /     % | $ | %  $     /m |

**Brief Summary/Comments to funding request:**

Borrower Background:

Purpose Of Loan:

Why Is Customer Seeking Funding:

Issues:

Mitigations:

**Supporting Attachments**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Privacy** | **Online Direct** | | **Supplier Quotes** | **ID** | **Scan** | | **Certified** | |
| **Application** | **Online Direct** | |  | **D/Licence** | |  | |  |
| **Financials/Tax** | **MYOB/Xero** | **BAS** | **ATO Portals** | **Medicare** | |  | |  |
| **Cashflow** | **Self-Declared Sales: $**      **Net: $** | | | **Trust Deed** | |  | |  |