Broker: Approval Required:/ / 2020

Install/Delivery Due: //2020 Settlement Due: / / 2020

|  |  |
| --- | --- |
| **Applicant / Guarantor 1** |       |
| **Applicant / Guarantor 2** |       |
| **Applicant / Guarantor 3** |       |

**Security**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Description** | **Value** | **Refi / Purchase** |  | **Supplier** |
|       | $      |  |  |       |
|       | $      |  |  |       |
|       | $      |  |  |       |

**Terms Requested**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Lender / Product** | **Term** | **Balloon** | **Amount** | **Rate/Pmnt Sought** |
|       |    | $      /     % | $      |      %$     /m |
|       |    | $      /     % | $      |      %$     /m |
|       |    | $      /     % | $      |      %$     /m |

**Brief Summary/Comments to funding request:**

Borrower Background:

Purpose Of Loan:

Why Is Customer Seeking Funding:

Issues:

Mitigations:

**Supporting Attachments**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Privacy [ ]**  | **Online Direct [ ]**  | **Supplier Quotes [ ]**  | **ID** | **Scan** | **Certified** |
| **Application [ ]**  | **Online Direct [ ]**  |  | **D/Licence** | **[ ]**  | **[ ]**  |
| **Financials/Tax [ ]**  | **MYOB/Xero [ ]**  | **BAS [ ]**  | **ATO Portals [ ]**  | **Medicare** | **[ ]**  | **[ ]**  |
| **Cashflow [ ]**  | **Self-Declared Sales: $**      **Net: $**      | **Trust Deed** | **[ ]**  | **[ ]**  |