



NEW LENDING APPLICATION CHECKLIST

Applicant 1: _____

Applicant 2: _____

In order for AFP to process and submit your loan application, the following documentation is MANDATORY and is to be submitted with the application form.

When ALL the required information is collated, email or post the supporting documents to our office: apply@thealliancegroup.com.au / REPLY PAID 289, BULIMBA QLD 4171

- Fully completed application form signed by all applicants
- Evidence of Income
 - Most recent 2 payslips and last Group Certificate if PAYG, or
 - Most recent year Tax Returns for all entities if Self-Employed / Business
 - Most recent year Personal Returns with Notice of Assessment if Self Employed
 - If you cannot prove income, please discuss with your Broker
- Refinance or Purchase:
 - When purchasing, copy of Executed & Dated Contract of Sale to be provided along with evidence of deposit/funds to complete the purchase
 - Please provide extract of **all** banking accounts (eg: Savings, Loan, Credit Card) held via: <https://www.thealliancegroup.com.au/statements-6m>
 - Any statements that cannot be generated from online banking (eg, Car loan). Please contact your lender directly to request a minimum of 6 months transactions history & a current payout letter.
- Certified copy of Drivers Licence & Trust Deed for any borrower/guarantor (if applicable)
- Privacy consent to be signed & ID to be uploaded at <https://www.thealliancegroup.com.au/privacy-consent>

Requirements or Comments from Alliance:
